

# XEN

Helping growing businesses turn HubSpot into a system their teams actually use.

Connect marketing, sales, and service into one clear platform so leads move smoothly, teams know their next step, and leaders see what's working.

Focus on clarity, automation, and visibility.



## Optimising Your Set Up in HubSpot



### CRM and Sales Hub

- Clean, reliable contact and company data
- Clear ownership of deals, tasks, and follow-ups
- Simple dashboards teams actually use



### Marketing Hub

- Traffic via SEO, ads, social, and content
- Lead capture via forms, email, and automation
- Testing and optimisation to improve results



### Service Hub

- Ticketing, inboxes, and chat set up for real support workflows
- NPS and surveys
- Analytics for performance and visibility



### AI that's useful

- Appropriate integration of AI in processes
- Guidance on the updates that actually matter

## The XEN 5-Stage HubSpot Framework



### Stage 1

#### Foundations

Build a clean, logical setup from day one. Aligning CRM structure, pipelines, lifecycle stages, and permissions.



### Stage 2

#### Track Everything

All key interactions live in one place, from website activity and forms to emails, ads, sales, and support.



### Stage 3

#### Automation

Replace manual work with smart automation. Lead routing, follow-ups, notifications, and handovers run smoothly on their own.



### Stage 4

#### Attribution

See what's actually driving results. Channels and campaigns are clearly tied to outcomes.



### Stage 5

#### Continuous Improvement

HubSpot evolves with your business. We provide ongoing guidance to keep performance improving.

## How Teams Work With XEN

Every business needs different outcomes from HubSpot at different stages. Some teams need targeted fixes. Others want ongoing ownership without hiring internally. We offer flexible engagement models that adapt as your needs change.



### HubSpot On-Demand

Ad-hoc fixes, projects, and specialist support



### Virtual HubSpot Manager

Proactive, ongoing management of your HubSpot portal



### HubSpot Training

Practical training to help teams work confidently in HubSpot



### AI Activation

Guidance on HubSpot AI tools and features that provide value

## Why Businesses Choose XEN

HubSpot feels messy → **We bring clean structure**  
Leads fall through → **Automation closes the gaps**  
Unclear performance → **Attribution brings clarity**  
Too much manual work → **Processes are streamlined**

XEN focuses on making HubSpot reliable, understandable, and usable at scale.

**Ready to Talk?  
Contact us →**





The Design Agency for  
Companies who use HubSpot

## What we create

Strategic design deliverables built to support Stages 1 to 3 of the **Loop Marketing Design Framework**



### Stage 1: Express

A focus on: **Messaging**

- ✓ Logos
- ✓ Style guide
- ✓ Brand guide
- ✓ eBooks & PDFs
- ✓ Brochures & Flyers
- ✓ Zoom/Teams backgrounds
- ✓ Business cards
- ✓ Videos



### Stage 2: Tailor

A focus on: **Content**

- ✓ Websites
- ✓ Landing pages
- ✓ Smart content
- ✓ Email signatures
- ✓ CTAs
- ✓ Videos
- ✓ Social profile banners



### Stage 3: Amplify

A focus on: **Promotion**

- ✓ Email templates
- ✓ Newsletters
- ✓ Social posts
- ✓ Ad banners
- ✓ Trade show booths
- ✓ Blog images
- ✓ Merchandise & swag
- ✓ Infographics
- ✓ Videos

∞ Loop Marketing

## Optimised for Loop Marketing

The **Loop Marketing Playbook** helps marketing teams create continuous growth cycles by focusing on messaging, content, promotion, and improvement.

Our **Loop Marketing Design Framework** brings this strategy to life in HubSpot with structured, scalable design systems that align with every stage of the loop.

## The XEN Create 5-Step Website Design Process

From sleek one-pagers to full business websites, we design and build sites that look great and support your goals. With more than 10 years of experience across 100s of sites, our proven process ensures every site is functional, polished, and purpose-driven.

### Stage 1

#### Research

We work with you to define your audience, journeys, and website structure.

### Stage 2

#### Content

We gather, create, or migrate content needed to bring the site to life.

### Stage 3

#### Design and Build

We design and build your site in stages, starting with the homepage and refining through feedback.

### Stage 4

#### Deployment

We test, optimise, and launch your site smoothly with minimal downtime.

### Stage 5

#### Ongoing Support

We continuously improve and update your site as your business grows.

## The XEN Create Difference

### Speak to your designer

Skip the tickets. Talk to your designer directly and get it done faster.

### Rapid response

Need a tweak today? We move at your speed. Same-day when possible.

### Plan all your outcomes at once

Batch your design tasks. We'll help you plan so nothing stalls.

### Never use a stock image again

We craft original AI visuals (Midjourney) tailored to your brand, with full rights.

### HubSpot expertise

We design and implement, directly in your portal, from pages to posts.

Check out our [Showcase page](#) to see our design solutions in action



Experience the XEN Create difference, where every design challenge is met with smart, tailored solutions.

[Get Started →](#)

